

Convenient Web Solutions

Wynsure's web services allow your business to access data and all the features of your Wynsure products in an open and secure environment. New and existing web portals and applications can easily call Wynsure web services without changing the appearance of the system.

You'll find Wynsure web services very versatile, able to be configured for user-specific needs. Here are a few group and agent specific functionalities other Wynsure clients have found helpful:

Groups

- Upload Census Files
- Receive and Pay Group Bills
- Submit Billing Changes
- Receive Disbursements

Agents

- Enroll Customers
- Submit Customer Endorsements
- View Commission Statements
- View Book of Business

Web services available for Individuals, Groups, Agents and TPAs

Enroll Online

- View Available Products
- Get A Quote
- Apply For Policy

View Policy Information

- Coverages
- Services
- Account History

Edit User Information

- Demographics
- Contact Information
- Coverage Information

View and Print

- Forms
- Letters
- Reports

Pay Online

- Electronic Bill Pay
- Automatic Withdrawals
- Receive Disbursements

Submit Claims

- File Claims Online
- View Claim Status
- View Claim History

Library Web Solutions

Wynsure's library of web services provide uncompromised functionality. All web services are available on demand; some services are listed below:

Customer Service

- Search for Customers
- Enter New Customers into Wynsure
- View and Modify Customer Information
- Submit Policy Endorsements
- View Customer Communication History

GBP Enrollment and Maintenance

- Search and Modify Legal Entities and GBPs
- View GBP and Legal Entity Members
- Renew Contracts
- Save, Suspend and Resume Quotes

Individual Enrollment and Maintenance

- Apply for Policies
- Quotes and Enrollments: Suspend, Save, Resume, Abort
- Renew Contracts
- Modify Customer Information
- View Policy Summary

Accounting

- View Payment/Disbursement History
- Track Payments
- Manage Bank Deposit Tickets
- Search and View Client History
- Manage General Ledger Types, Accounts and Entries

Premium Management

- Manage Claims, Invoices and Disbursements
- Transfer Money
- Create General Ledger Entries
- Reconcile Bills
- Mass Reconciliation

Claims

- File Individual Claims
- Search and Modify Claims
- View History of Claims
- File Group Claims
- Calculate Benefits

Printing

- Print Reports
- Create New or Modify Existing Letters
- Print Several Different File Formats